



# **BENEFITS OF DOCUMENTING YOUR ESTATE GIFT WITH MARCH OF DIMES**

## **1. PEACE OF MIND**

Sharing your estate gift intentions with March of Dimes ensures your gift will be used as you intended. If you have a special purpose in mind for your gift, such as supporting a particular market or project, the Office of Charitable Estate Planning can assist you in drafting a gift agreement which documents the stipulations as to how your gift will be used, and ensures March of Dimes adheres to your intentions in perpetuity.

## **2. RESERVE THE RIGHT TO CHANGE YOUR MIND**

Documenting your estate gift with March of Dimes doesn't make your intentions binding or irrevocable. You still have the ability to make changes to your will, living trust or beneficiary designation forms if your personal or financial circumstances change.

## **3. YOUR GIFT WILL INSPIRE OTHERS TO GIVE AND ALLOW MARCH OF DIMES TO PLAN FOR THE FUTURE**

Sharing your story about how you intend to benefit March of Dimes through your estate gift will inspire others to do the same. Your future intentions will also assist March of Dimes in planning for the future.

## **4. RECOGNITION**

Documenting your estate gift intentions will allow March of Dimes to recognize you for your generosity during your lifetime. You'll have the opportunity to become a member of the Roosevelt Society Legacy Circle, receive invitations to special events and programs in your community (and virtually) featuring renowned researchers and special guest speakers, and receive insider updates on research and programs.

Please contact Dean Regenovich, Director of Charitable Estate Planning, at 800-780-3463 or [plannedgiving@marchofdimes.org](mailto:plannedgiving@marchofdimes.org), if you have questions or would like more information, or visit [marchofdimesgift.org](http://marchofdimesgift.org).