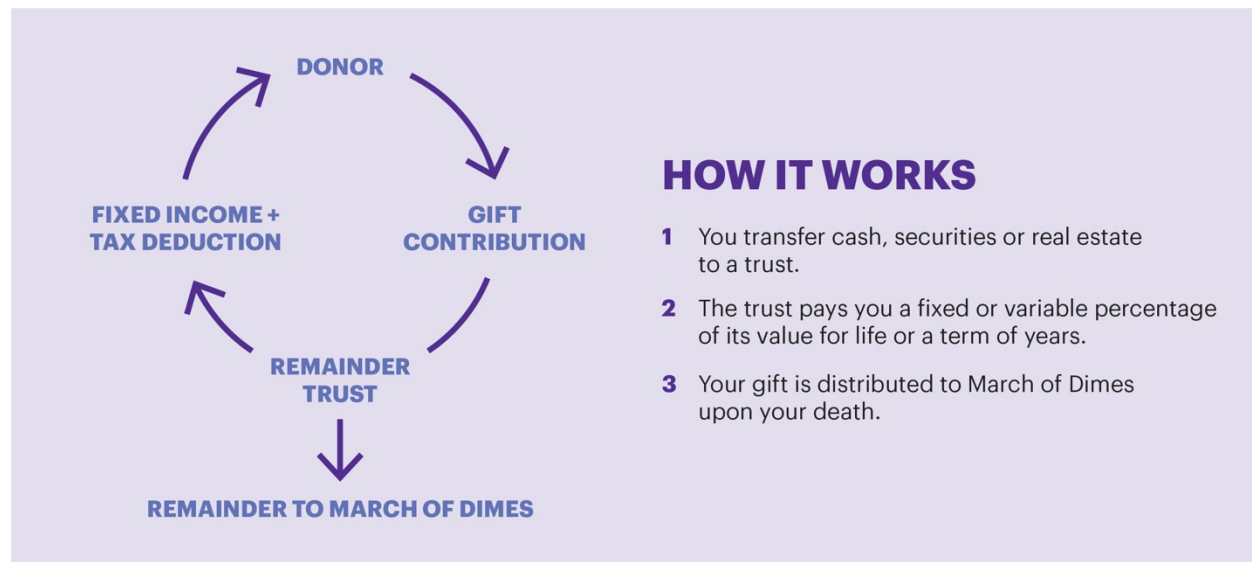


CHARITABLE REMAINDER TRUSTS

With a charitable remainder trust, you can make a future gift to March of Dimes and receive income throughout your lifetime. A charitable remainder trust is established by making an irrevocable transfer of cash, securities, real estate or other non-cash assets to a trust in exchange for an annual income for life or a term of years.

BENEFITS

- Life income—You and other named beneficiaries receive income for life or a term of years.
- Income growth potential—To the extent the trust principal grows over time, your payments may also depend on the type of trust you establish.
- Income tax deduction—You receive an immediate charitable income tax deduction at the time you transfer assets to the trust.
- Capital gains tax savings—Appreciated assets transferred to a charitable remainder trust can be liquidated free of capital gains tax.
- Estate tax savings—All assets transferred to a charitable remainder trust are removed from your estate and will not be subject to estate tax.



Legal name and address to use when naming March of Dimes as a beneficiary of a charitable remainder trust: March of Dimes, 1550 Crystal Drive Suite 1300, Arlington, VA, 22202, Federal Tax ID #13-1846366.”

Please contact Dean Regenovich, Director of Charitable Estate Planning, at 800-780-3463 or plannedgiving@marchofdimes.org, if you have questions or would like more information, or visit marchofdimesgift.org.